



ASPIRIANT

Mr. and Mrs. Smith Philanthropic Mission Statement June 2019

We believe that we have been very lucky in the inheritance that we have received. We have had the opportunity to acquire a wide perspective on the world, and we want to help other people to expand their perspectives as well.

Determine your values and purpose for giving.

We want to give back to those people and educational and athletic organizations that have made us who we are today. We also want to support education and athletics in the communities in which we live.

We believe that every individual should have the chance to become all that they can be. We believe that education is key to developing one's potential and should start in the pre-school years.

We believe that athletics are necessary for the development of character, mental strength, resilience and leadership.

We are concerned with the growing number of elderly homeless in California and wish to support organizations that improve the quality of their lives.

We are concerned with the state of medical health treatment in the United States.

Our philanthropic giving will be centered primarily in the following areas:

- 1) Educational institutions that have supported us – specifically Stanford University, MIT and UC Irvine;
- 2) Organizations that target pre-school and kindergarten education in underprivileged communities in Southern California;
- 3) Organizations that promote team sports in inner city schools in Southern California;
- 4) Organizations that develop and lead after school programs for grade school level children in the areas of music and athletics;
- 5) Organizations that create and provide affordable housing for the homeless, especially the elderly;
- 6) Organizations that provide scholarships for new doctors who want to raise the level of care to their patients by providing proactive, preventative comprehensive medical care.

Identify the causes that fit your mission and express your gratitude.

Specify the legacy you want to leave.

We will donate throughout our lives as well as at our deaths. It is our intention to give philanthropically approximately half of our wealth.

We will practice our giving in four steps:

- 1) **Identify** charities within our specific areas of interest;
- 2) **Test** the charity by giving in small amounts;
- 3) **Evaluate** the charity's response to our gifts; and, if appropriate,
- 4) **Commit** to a "big chunk" of money.

Match charities to your causes.